

# Kathy's Tax Service, LLC

## Self-Employment Income – 2024 Tax Year

<i>First Name</i>	<i>M.I.</i>	<i>Last Name</i>	<i>Social Security Number</i>

**Business / Occupation:** \_\_\_\_\_

**Gross Income:** \$ \_\_\_\_\_ (Note: Amount must be in dollars and cents)

Do you have evidence to support your Gross Income?  Yes  No Check all applicable:  
 Bank statements  receipts  1099s  calendar  ledger  notebook  appointment book  other

**Business Expenses:** \$ \_\_\_\_\_ (Note: Amount must be in dollars and cents)

Do you have evidence to support your Business Expenses?  Yes  No Check all applicable:  
 Bank statements  receipts  1099s  calendar  ledger  notebook  appointment book  other

<b>Business Expenses</b>	<b>\$ Amount</b>	<b>Other Expenses</b>	<b>\$ Amount</b>
<i>Advertising</i>		<i>Rent – Building</i>	
<i>Insurance</i>		<i>Rent – Equipment</i>	
<i>Bank Fees/Credit Card Fees</i>		<i>Repairs and Maintenance</i>	
<i>Cellphone</i>		<i>Research (books, trade publications)</i>	
<i>Commissions &amp; Fees</i>		<i>Shipping, Postage, Courier Service</i>	
<i>Contract Labor</i>		<i>Show Fees</i>	
<i>Dues &amp; Subscriptions</i>		<i>Small Tools</i>	
<i>Education – Job Related</i>		<i>Supplies (safety, cleaning, general shop)</i>	
<i>Gifts – Business Related</i>		<i>Tax Preparation/Accounting/ Legal Fees</i>	
<i>Insurance</i>		<i>Phone</i>	
<i>Interest – Mortgage</i>		<i>Tips &amp; Gratuities</i>	
<i>Interest – Other</i>		<i>Travel – Airfare / Train fare</i>	
<i>Legal / Professional Fees</i>		<i>Travel – Auto Rental / Taxi / Bus</i>	
<i>Meals</i>		<i>Travel - Hotels</i>	
<i>Office Expense</i>		<i>Utilities</i>	
<i>Parking &amp; Tolls</i>		<i>Other</i>	

Did you purchase any equipment over \$1500 for your business in 2024? **Yes** **No** If yes, please list items below

<i>Description:</i>	<i>Date Acquired</i>	<i>Price</i>	<i>Business Use %</i>

**Miles related to Self-Employment:** Note: In order to expense miles you must have written evidence or the IRS will not allow the deduction. Do you have WRITTEN evidence to support the miles claimed?  Yes  No

Business Miles \_\_\_\_\_ Commuting Miles \_\_\_\_\_ Other Miles \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_